SimpleProtect



What is SimpleProtect?

SimpleProtect[™] is an online application for our participating life, term and critical illness insurance products. It simplifies the application process with significantly fewer underwriting questions and nearly 20% of applications are instantly approved. With the option to have your client sign on their own device, applications can be completed without the need for a face-to-face meeting.

Try SimpleProtect today

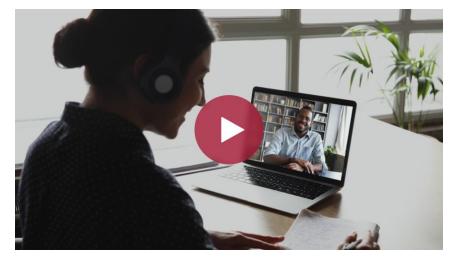
What's New

Digital contracts are now available!

You can now view, download and share contracts with clients as soon as they're available. <u>Watch a</u> <u>demo here</u>.

Benefits of SimpleProtect

- Intuitive and user-friendly with learning resources updated regularly
- A reduced number of underwriting questions from 50+ to under 20
- Combo applications make it easier to do term and critical illness apps
- Less time completing the application and more time building relationships with your clients
- Instant approvals and quicker contract delivery
- Designed by advisors for advisors with ongoing enhancement



Learning Resources – Help with using SimpleProtect

Video

Learn more about SimpleProtect with this helpful video.

Overview guide

Use this guide for detailed information about the application.

Practice site

Try out different client application scenarios.

Quick reference guide

Reference this one-pager to determine when to use SimpleProtect.

New business single start reference guide

To help you determine if clients would best qualify for SimpleProtect[™] or new business web application.



New Business Web app vs. SimpleProtect

Quick reference comparison of New Business Web app versus SimpleProtect.

Reasons why letter *new

Learn more about completing a Reason Why letter in SimpleProtect with this helpful video.

Duplicate an application *new

Learn more about how to duplicate an application in SimpleProtect with this helpful video.

Learning Resources – Non-face-to-face

Non-face-to-face-guide

Learn how to submit a non-face-to-face application.

Demo of non-face-to-face application

Watch this demo on how to complete a non-face-to-face application

Electronic contract delivery reference guide

This guide provides the steps an advisor and client will follow when a client would like to receive their SimpleProtect contract electronically.

Try SimpleProtect

SimpleProtect can be used on Chrome, Internet Explorer, Microsoft Edge and Safari. We strongly recommend using Chrome.